



AgriNorthwest

Good Land - Good People - Good Food



TRIDEC Economic Outlook 2018

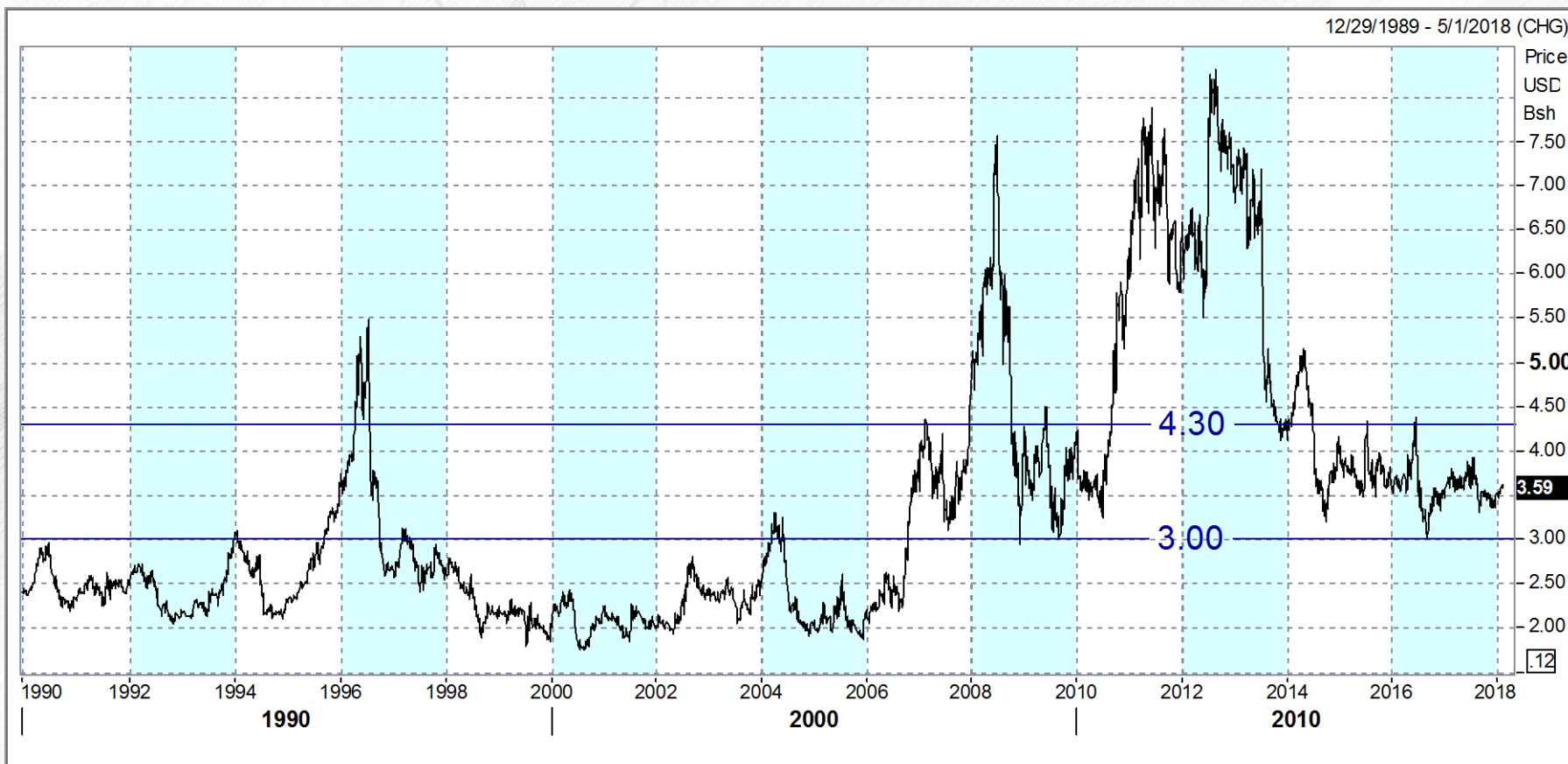
Growing the Agriculture Industry
Todd Jones – AgriNorthwest



Principal crops:
potatoes, onions,
wheat, grain corn,
sweet corn, peas
and carrots.

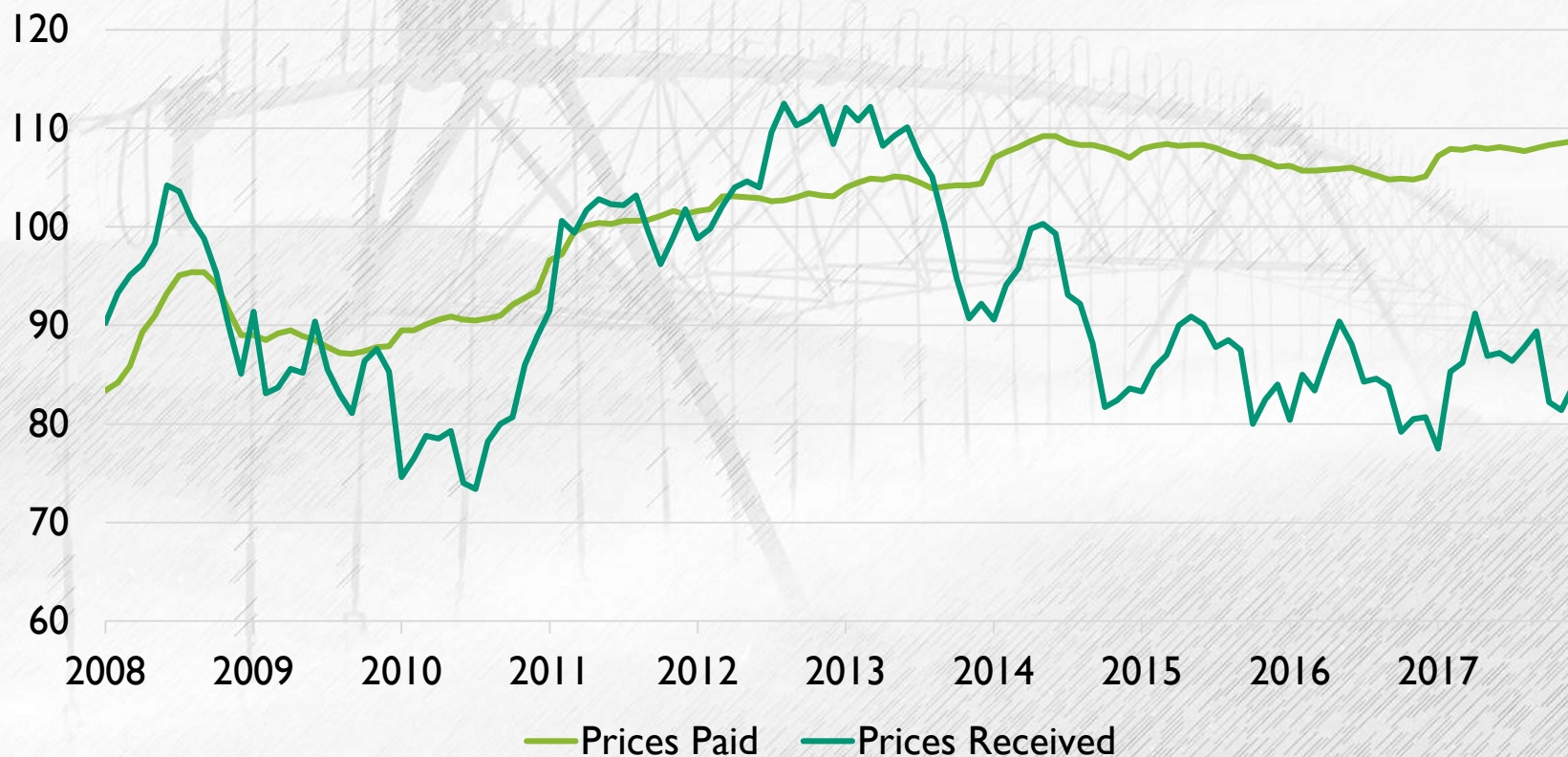


Nearby Corn Futures



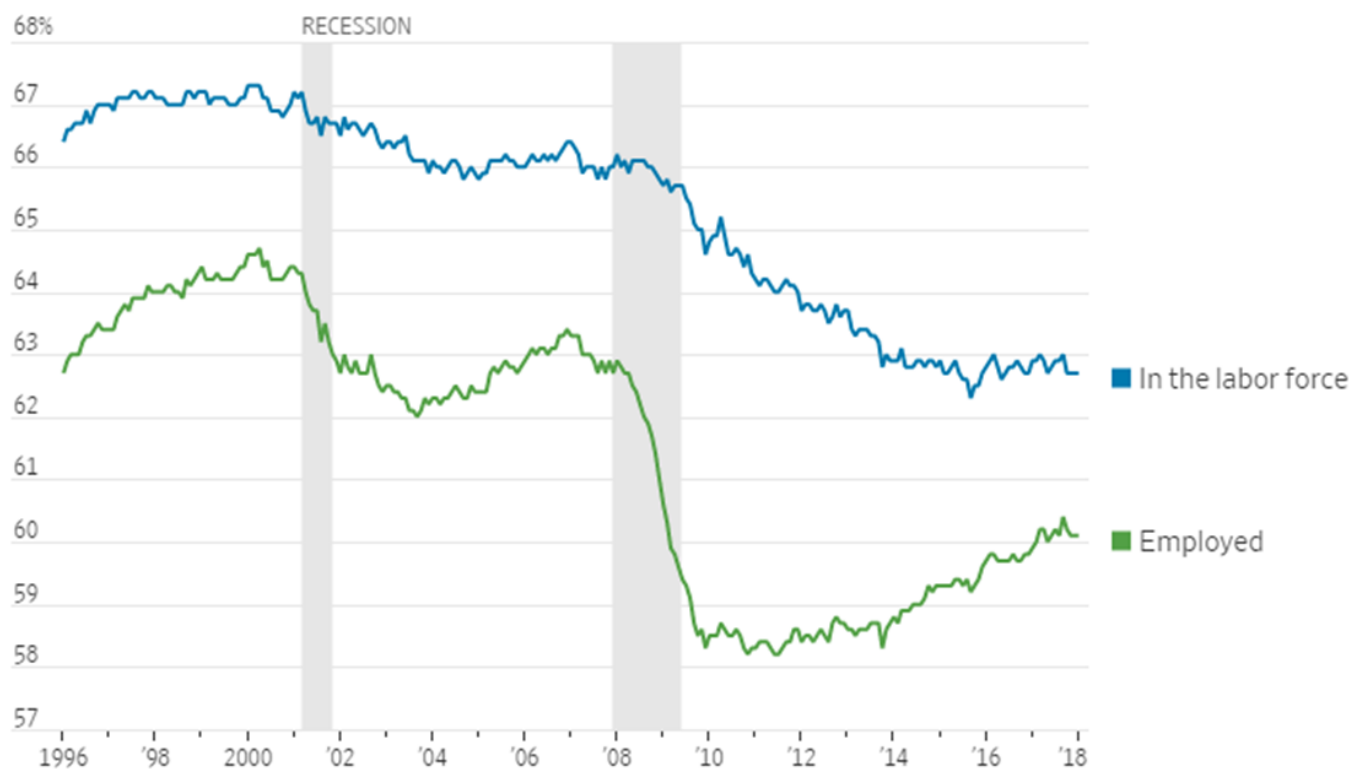
Crop Farm Indexes of Prices Received and Paid (2011=100)

Source: USDA



Labor Force

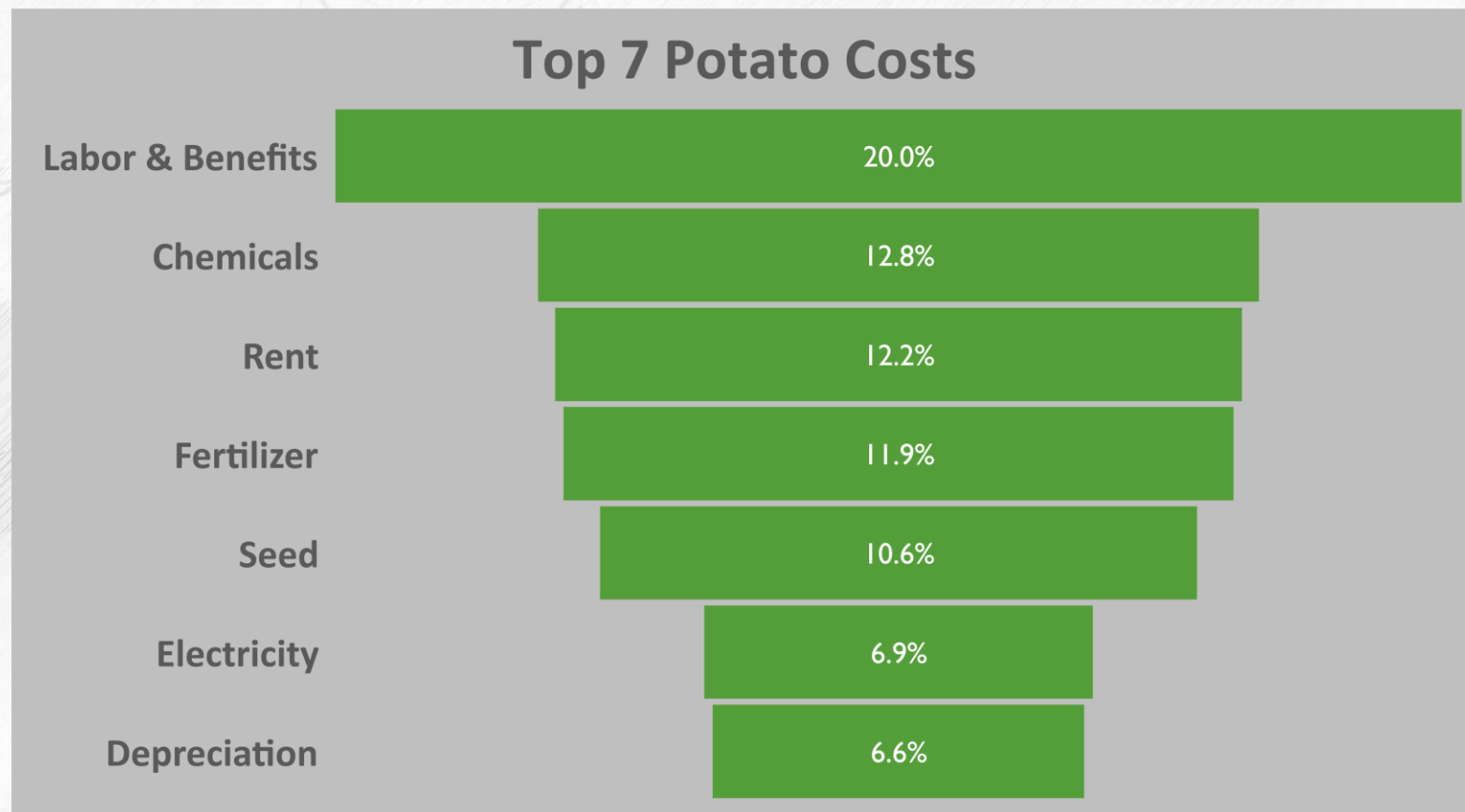
Share of the population that is...



Note: Seasonally adjusted
Source: Labor Department



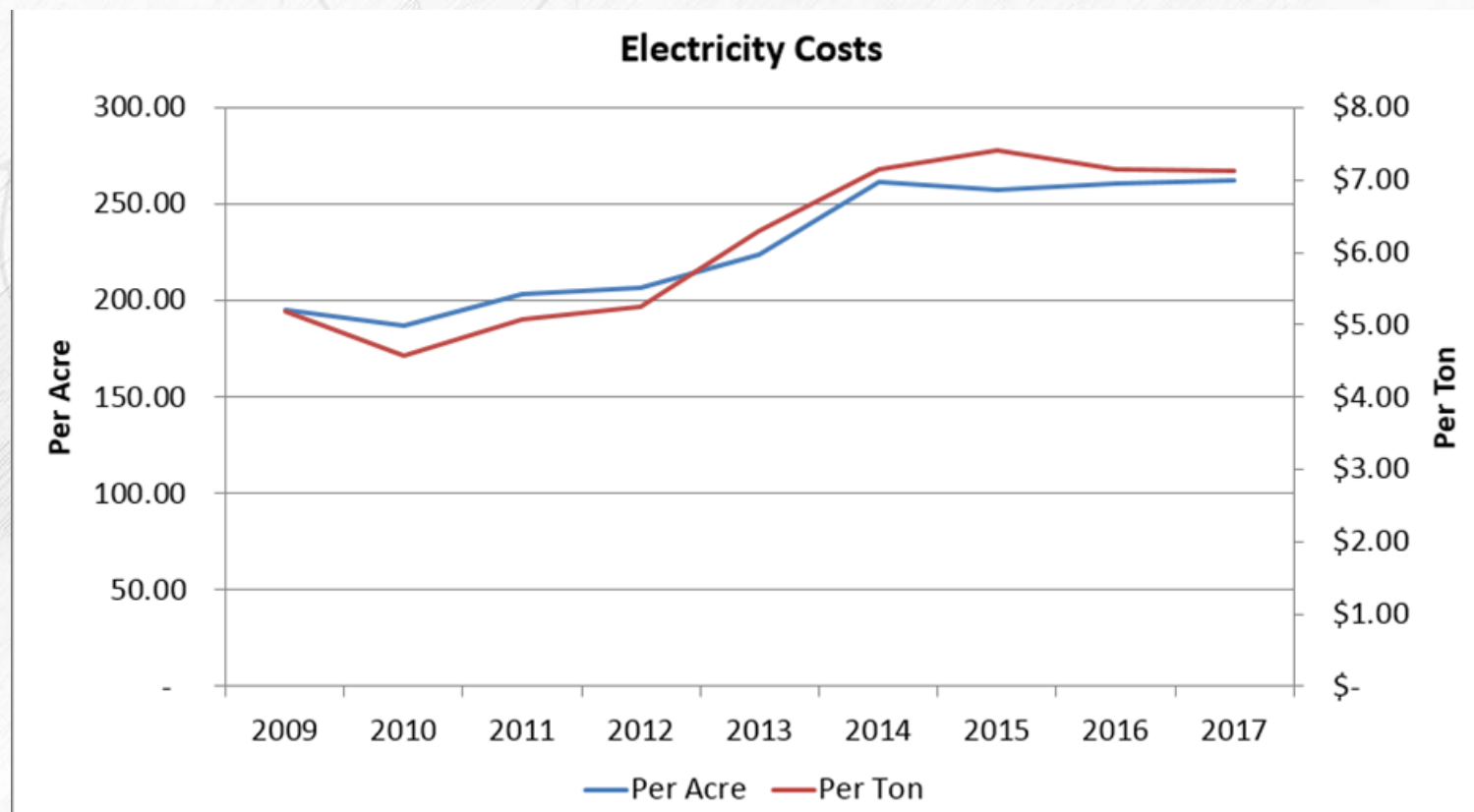
AgriNorthwest Top 7 Potato Production Costs



Electricity



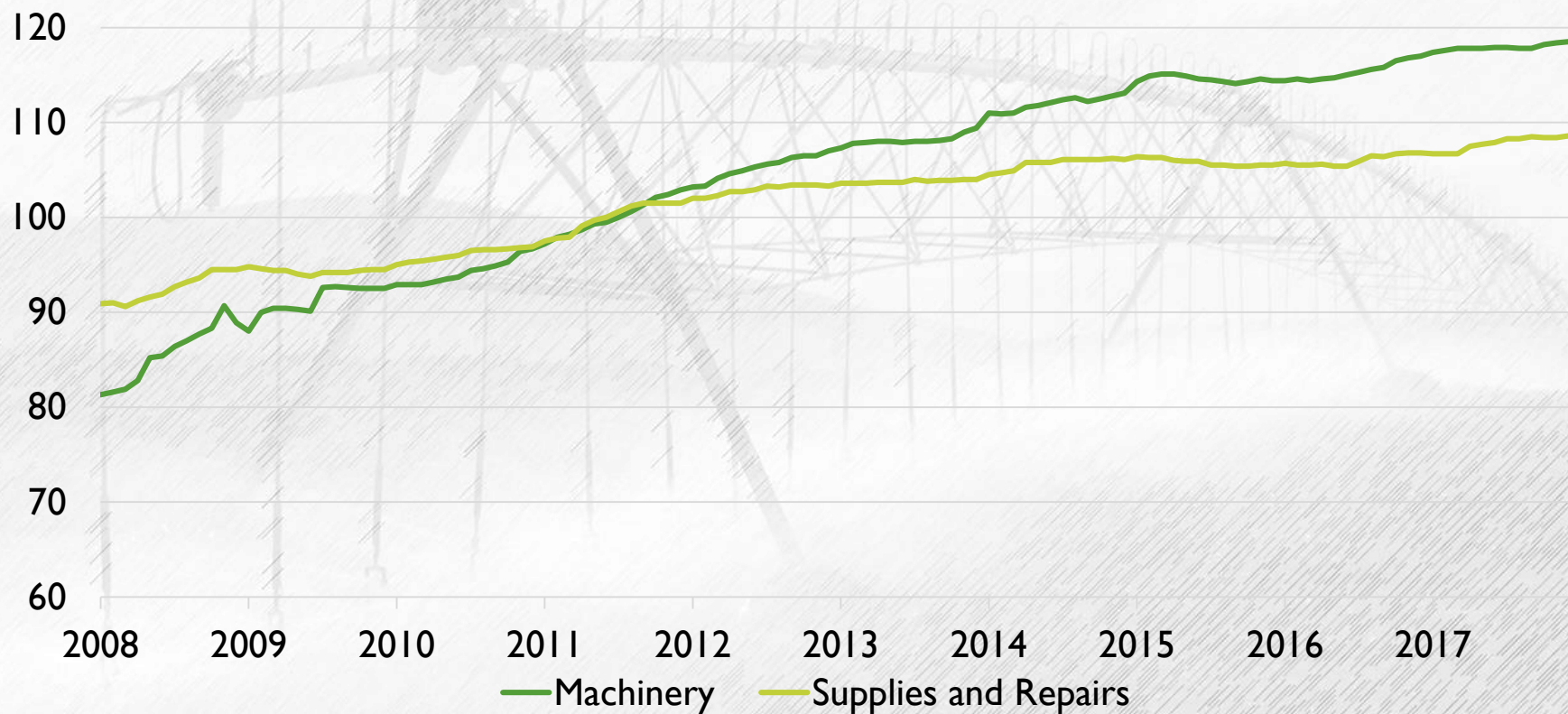
Potato Production Electricity Costs - AgriNorthwest



Machinery



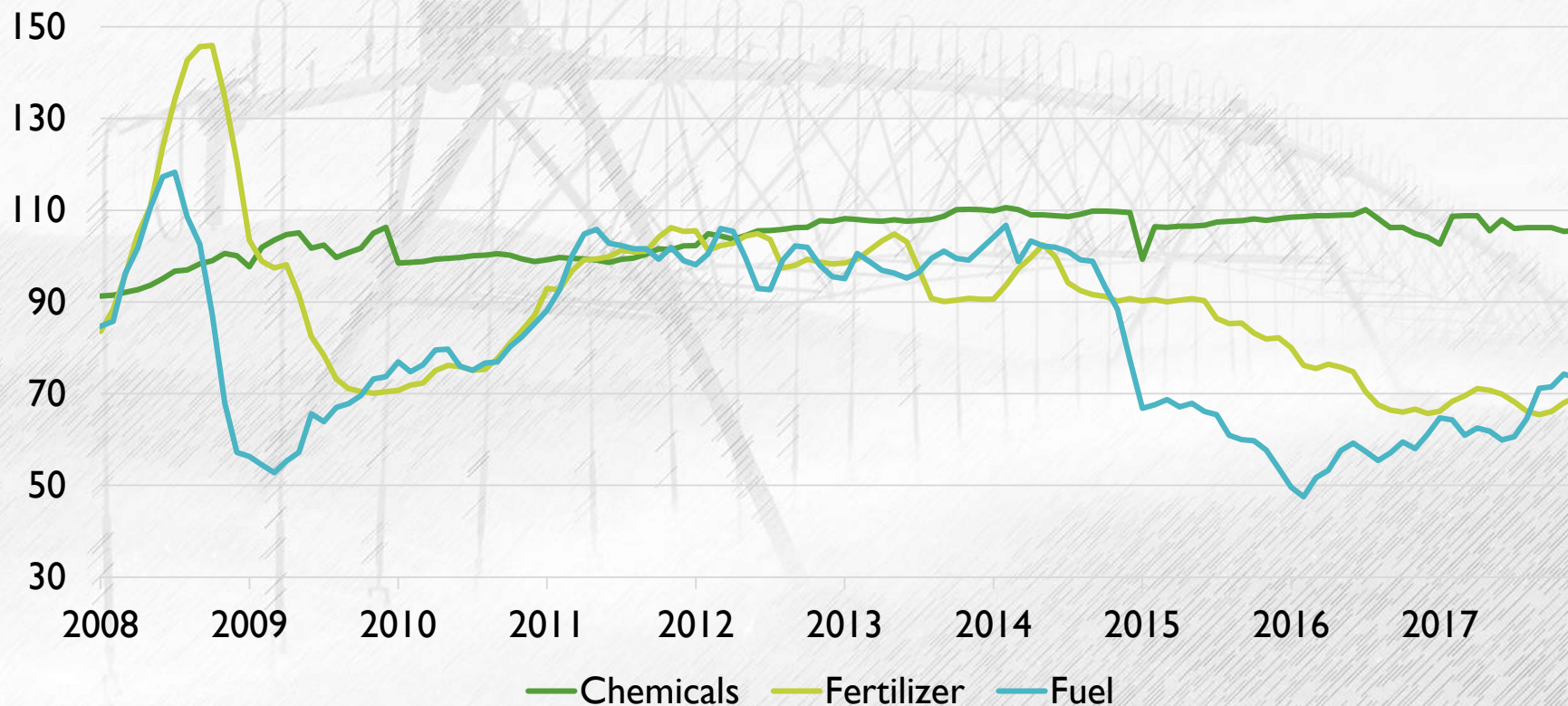
Indexes of Prices Paid: Machinery and Supplies & Repairs (2011=100) Source: USDA



Chemical and Fertilizer

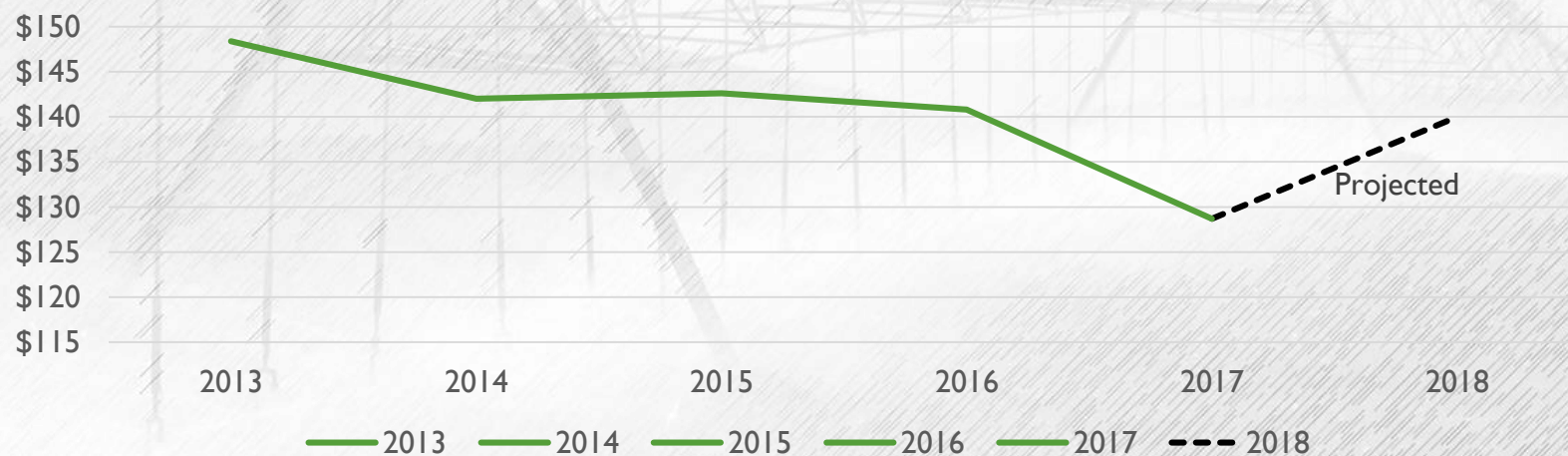


Indexes of Prices Paid: Chemicals, Fertilizer and Fuel (2011=100) Source: USDA



2013-2018 Processing Potato Grower Returns – Columbia Basin

Average Price per Ton-Columbia Basin Growers



2018 Challenges

- Labor costs and availability
- Electrical costs
- Equipment costs
- Transportation
- Crop production issues






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